

Many people have expressed interest in shaping our community's future through deferred gifts to endowments at the Community Foundation. In some cases, the Foundation learned about such provisions only after generous individuals died and the Foundation received the gift. A number of living donors have also notified the Foundation of future planned gifts.

In response, the Legacy Society was established by the Foundation's Board of Directors in 2009.

If you have included the Community Foundation in your estate plan, we would appreciate the opportunity to publicly thank you during your lifetime.

Charter members in PCCF's Legacy Society include those who have notified the Community Foundation of their plans by the end of 2010.

Mission

The Pulaski County Community Foundation encourages the establishment of endowed funds to serve and support the charitable interests of our citizens and community.



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*Confirmed in compliance with National Standards
for U.S. Community Foundations*



The Legacy Society

“What a man does for himself dies with him.

What he does for his community lives long after he is gone.”

~ Theodore Roosevelt

Ways to join the Legacy Society

A Legacy Society has been established by the Pulaski County Community Foundation, Inc. The Society recognizes and acknowledges those individuals who have demonstrated commitment to their community by including the Community Foundation in their estate planning. There is no minimum gift requirement and donors may also choose to remain anonymous. There are several ways to join the Legacy Society:

- Bequests
- Beneficiary of Retirement Assets
- Gifts of Life Insurance
- Charitable Gift Annuities
- Charitable Trusts

We invite you to join the Legacy Society in order that the Foundation may recognize and acknowledge your generosity and your gift that will provide significant benefits to our community.

Benefits of joining the Legacy Society

In addition to the tax-related benefits of planned gifts, as a member of the Legacy Society you can expect:

- A relationship with the Foundation during your lifetime
- Special recognition in Foundation publications
- Invitation to special events
- A role in determining how current and after-death contributions will be used
- Satisfaction in knowing your legacy will make a difference for your community

Helpful information for you and your attorney

- Our legal name is Pulaski County Community Foundation, Inc.
- The Foundation is an IRS nonprofit corporation under the laws of the state of Indiana.
- Our tax identification number is 35-2127564.

Please contact us if you

- Want more information about the Community Foundation
- Want to discuss your charitable wishes before making gift plans
- Would like to discuss various ways of giving
- Believe you are eligible for membership into the Legacy Society

Sample bequest language:

I give, devise and bequeath [the sum of/percentage of/residue of my estate] to the Pulaski County Community Foundation, Inc., a not-for-profit corporation located in Pulaski County, Indiana, to be used in furtherance of its charitable purposes.